ASSIGNMENT FOR THE BENEFIT OF THE CREDITORS OF UNISEN, INC

NOTICE OF TRANSFER OF CLAIM-INSTRUCTIONS

Form available on website: www.kccllc.net/unisen.

- 1. Name of Transferee: Name of entity that purchased or acquired the claim.
- 2. Name and Address where notices to transferee should be sent: Name and address of entity that acquired the claim and is filing the notice. Also include telephone number and email address.
- 3. Name and Address where transferee payments should be sent: Include only if different from above address. Also include telephone number and email address.
- 4. Name of Transferor: Name of creditor that sold or otherwise relinquished the claim.
- 5. ABC Claim #: This is the number assigned to the claim by UNISEN Claims Processing, c/o Kurtzman Carson Consultants ("KCC").
- 6. Amount of Claim: The amount of the claim filed in the Assignment estate.
- 7. Date Claim Filed: The date the claim was filed in the Assignment estate.
- 8. Telephone: Telephone number of the creditor that sold or otherwise relinquished the claim.
- 9. Signature and Date: Individual transferees should sign and date the notice and print name in the spaces provided. If transferee is not an individual, the authorized agent of the transferee should sign and date the notice and print name in the spaces provided. The agent should also print the agent's title or other authority in the space provided.
- 10. Attachments: Transferee must attach all documents necessary to evidence the transfer of the claim. In addition, transferee should include a complete IRS Form W-9 providing transferee's Federal Identification Number. Even if claim is allowed, no distribution will be made to claimant or transferee without a Federal Identification Number.
- 11. The fully completed and executed Notice of Transfer of Claim should be mailed to UNISEN Claims Processing, c/o Kurtzman Carson Consultants, 2335 Alaska Ave, El Segundo, CA 90245.

TRANSFER PROCESSING:

Upon receipt of the Notice of Transfer of Claim together with the required attachment, KCC will promptly give notice to the alleged transferor. The notice to the alleged transferor will provide that any objection to the transfer shall be made to KCC within 30 days of the date of mailing the notice to the alleged transferor.

If transferor files a timely objection, either within 30 days of mailing of the notice to the alleged transferor or within any extension of the deadline agreed to by the Assignee in its sole discretion, Assignee will advise the alleged transferor and transferee of the dispute and will not record the transfer until Assignee receives notice from both the transferor and transferee that the parties have resolved their dispute or receives a final non-appealable order from a court of competent jurisdiction resolving such dispute. If no objection is timely filed, KCC will substitute the transferee for the transferor in the Unisen ABC claims register.